

Policy Number	IFA/PFA	Date of Entry	
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Please answer the questions below using block capitals and return the completed application form together with a cheque made payable to The Red Rose Friendly Society Limited.
Copies of the policy conditions and the completed application form are available upon request.

If you are in any doubt regarding your investment you should contact your Financial Advisor for further information.

Red Rose Assurance
making mutuality meaningful

First applicant

Title / Mr / Mrs / Miss / Ms	Surname	Date of Birth
Address		
Postcode	Home Telephone Number	
Mobile Telephone Number	Email Address	

Second Applicant

Title / Mr / Mrs / Miss / Ms	Surname	Date of Birth
Address		
Postcode	Home Telephone Number	
Relationship to First Applicant		

Investment

I / We would like to invest units of £500 per unit Total Investment £ Minimum £500

I / We would like to receive income payments YES ☐ NO ☐ NB: To take advantage of the income option you need to invest at least £5000

If Yes, the amount of monthly, quarterly, half yearly or yearly income required (max 5%) % Monthly, Quarterly, Half Yearly or Yearly

I / We would like the income payments to commence on: (please insert date)

If you are uncertain as to when you would like income payments to commence, insert To Be Advised.
In these circumstances you will need to let the Society know 30 days before the first payment is required.

Your payment will be made directly into your Bank or Building Society account, please give details below:

Bank / Building Society	
Address	
Postcode	Bank / Building Society Account Number
Sort Code	Account Name

Declaration

I / We hereby apply to the Red Rose Friendly Society Limited for a with-profits investment Bond contract according to our instructions above, and agree that this application shall form the basis of the contract between us (if on behalf of a child, sign only as second applicant).

General Data Protection Regulation (GDPR)

We take your privacy seriously and will only use your personal data to administer the policy and provide products and services you have requested from us. Full details of our GDPR policy and the Privacy Statement can be found on the website. You must sign our GDPR Document before we can process your application.

First Applicant Signature	Second Applicant Signature
Date	Date

The Red Rose with-profits Investment Bond Applications

The Red Rose Friendly Society Limited, Parkgates, 52a Preston New Road, Blackburn, Lancashire BB2 6AH

freephone: 0800 7310072 telephone: 01254 222702 fax: 01254 222705 email: info@redroseassurance.co.uk

Established 1863 Incorporated under The Friendly Societies Act 1992 Reg No. 43 Coll Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority, No. 110097

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